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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
-----X	

**NOTICE OF ADJOURNMENT *SINE DIE* OF THE
TWO HUNDRED SIXTY-SIXTH OBJECTION TO CERTAIN CLAIMS
(VALUED DERIVATIVE CLAIMS) AS TO NATIONAL BANK OF CANADA**

PLEASE TAKE NOTICE that the hearing on the Two Hundred Sixty-Sixth Omnibus Objection to Claims (Valued Derivative Claims), that was scheduled for March 22, 2012 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to May 31, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been**

**further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to a
date to be determined.**

Dated: May 23, 2012
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus
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Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
National Bank of Canada	67855
National Bank of Canada	67857